

**SMITHTOWN CENTRAL SCHOOL DISTRICT
SUFFOLK COUNTY, NEW YORK
\$60,000,000 TAX ANTICIPATION NOTES FOR 2022-2023 TAXES**

SALE DATE:	22-Sep-22	FORM: Book-Entry Only - DTC
TIME:	11:00	RATING: Moody's: "MIG 1" Moody's: "Aa2"(Underlying)
AMOUNT:	\$60,000,000	BOND CO: Hawkins, Delafield & Wood
ISSUE DATE:	04-Oct-22	F.A.: Capital Markets Advisors
DUE DATE:	28-Jun-23	
# OF DAYS:	264	
BYD:	\$44,000,000.00	

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Morgan Stanley & Co, LLC	\$60,000,000	4.000%	\$ 381,000.00	3.1341%
Jefferies LLC	60,000,000	4.250%	478,800.00	3.1618%
JP Morgan Securities LLC	60,000,000	5.000%	794,400.00	3.1945%
Oppenheimer & Co., Inc.	60,000,000	4.500%	540,600.00	3.2714%
BofA Securities	60,000,000	5.000%	732,600.00	3.3350%
TD Securities	30,000,000	5.000%	341,400.00	3.4482%
Wells Fargo Bank, N.A.	60,000,000	5.000%	661,800.00	3.4959%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Morgan Stanley & Co, LLC	\$60,000,000	4.000%	\$381,000.00	3.1341%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Morgan Stanley & Co, LLC	\$60,000,000	4.000%	\$ 1,760,000.00

TOTAL INTEREST DUE AT MATURITY	\$ 1,760,000.00
LESS PREMIUM	<u>381,000.00</u>
NET INTEREST COST	\$ 1,379,000.00
NET INTEREST RATE (AVERAGE)	<u>3.1341%</u>