

**SOUTHAMPTON UNION FREE SCHOOL DISTRICT
SUFFOLK COUNTY, NEW YORK
\$10,000,000 TAX ANTICIPATION NOTES FOR 2022-2023 TAXES**

SALE DATE:	22-Sep-22	FORM:	BOOK-ENTRY
TIME:	11:00	BK QUAL:	No
		RATING:	Moody's "Aaa" (Underlying)
AMOUNT:	\$10,000,000	BOND CO:	Hawkins Delafield and Wood LLP
ISSUE DATE:	30-Sep-22		
DUE DATE:	15-Feb-23	F.A.:	Capital Markets Advisors, LLC
# OF DAYS:	135		
BYD:	\$3,750,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
J.P. Morgan Securities LLC	\$10,000,000	4.000%	\$40,300.00	2.9253%
Jefferies LLC	10,000,000	3.500%	16,000.00	3.0733%
BNYMellon Capital Markets	10,000,000	4.500%	52,917.00	3.0889%
Oppenheimer & Co.	10,000,000	4.250%	42,400.00	3.1193%
TD Securities	10,000,000	4.500%	36,300.00	3.5320%

WINNER(S):	AMOUNT	COUPON	PREMIUM	NIC
J.P. Morgan Securities LLC	\$10,000,000	4.000%	\$40,300.00	2.9253%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
J.P. Morgan Securities LLC	\$10,000,000	4.000%	\$150,000.00

TOTAL INTEREST DUE AT MATURITY \$150,000.00
LESS PREMIUM 40,300.00

NET INTEREST COST \$109,700.00

NET INTEREST RATE (AVERAGE) 2.9253%