

**ELWOOD UNION FREE SCHOOL DISTRICT  
SUFFOLK COUNTY, NEW YORK  
\$7,500,000 TAX ANTICIPATION NOTES FOR 2022-2023 TAXES**

<b>SALE DATE:</b>	<b>04-Oct-22</b>	<b>FORM:</b>	<b>BOOK-ENTRY</b>
<b>TIME:</b>	<b>10:30</b>	<b>BK QUAL:</b>	<b>No</b>
<b>AMOUNT:</b>	<b>\$7,500,000</b>	<b>RATING:</b>	<b>Moody's "Aa3" (Underlying)</b>
<b>ISSUE DATE:</b>	<b>13-Oct-22</b>	<b>BOND CO:</b>	<b>Hawkins Delafield &amp; Wood LLP</b>
<b>DUE DATE:</b>	<b>23-Jun-23</b>	<b>F.A.:</b>	<b>Capital Markets Advisors, LLC</b>
<b># OF DAYS:</b>	<b>250</b>		
<b>BYD:</b>	<b>\$5,208,333.33</b>		

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Oppenheimer & Co.	\$7,500,000	4.250%	\$36,075.00	3.5574%
Jefferies LLC	7,500,000	5.000%	72,900.00	3.6003%

<b>WINNER(S):</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Oppenheimer & Co.	\$7,500,000	4.250%	\$36,075.00	3.5574%

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
Oppenheimer & Co.	\$7,500,000	4.250%	\$221,354.17

<b>TOTAL INTEREST DUE AT MATURITY</b>	<b>\$221,354.17</b>
<b>LESS PREMIUM</b>	<u><b>36,075.00</b></u>
<b>NET INTEREST COST</b>	<u><b>\$185,279.17</b></u>
<b>NET INTEREST RATE (AVERAGE)</b>	<u><b>3.5574%</b></u>