

**HUNTINGTON UNION FREE SCHOOL DISTRICT  
SUFFOLK COUNTY, NEW YORK  
\$16,000,000 TAX ANTICIPATION NOTES FOR 2022-2023 TAXES**

<b>SALE DATE:</b>	<b>4-Oct-22</b>	<b>FORM:</b>	<b>Book Entry Only</b>
<b>TIME:</b>	<b>10:30</b>	<b>RATING:</b>	<b>Moody's "MIG 1" Moody's "Aa1"(Underlying)</b>
<b>AMOUNT:</b>	<b>\$16,000,000</b>	<b>BOND CO:</b>	<b>HAWKINS DELAFIELD &amp; WOOD</b>
<b>ISSUE DATE:</b>	<b>13-Oct-22</b>	<b>F.A.:</b>	<b>CAPITAL MARKETS ADVISORS</b>
<b>DUE DATE:</b>	<b>23-Jun-23</b>		
<b># OF DAYS:</b>	<b>250</b>		
<b>BYD:</b>	<b>\$11,111,111.11</b>		

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
<b>JP Morgan Securities</b>	\$16,000,000	5.000%	\$189,600.00	3.2936%
<b>Piper Sandler &amp; Co.</b>	16,000,000	3.750%	45,120.00	3.3439%
<b>Jefferies LLC</b>	16,000,000	5.000%	170,720.00	3.4635%
<b>Oppenheimer &amp; Co.</b>	16,000,000	4.250%	82,240.00	3.5098%

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
<b>JP Morgan Securities</b>	\$16,000,000	5.000%	\$189,600.00	3.2936%

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
<b>JP Morgan Securities</b>	\$16,000,000	5.000%	\$ 555,555.56

**TOTAL INTEREST DUE AT MATURITY** \$ 555,555.56  
**LESS PREMIUM** 189,600.00

**NET INTEREST COST** \$ 365,955.56

**NET INTEREST RATE (AVERAGE)** 3.2936%