

**UNIONDALE UFSD  
NASSAU COUNTY, NEW YORK  
\$22,000,000 TAX ANTICIPATION NOTES FOR 2022-2023 TAXES**

<b>SALE DATE:</b>	<b>14-Oct-22</b>	<b>FORM:</b>	<b>BOOK-ENTRY</b>
<b>TIME:</b>	<b>11:00</b>	<b>BK QUAL:</b>	<b>No</b>
<b>AMOUNT:</b>	<b>\$22,000,000</b>	<b>RATING:</b>	<b>Moody's "MIG 1" Moody's "Aa2" (Underlying)</b>
<b>ISSUE DATE:</b>	<b>21-Oct-22</b>	<b>BOND CO:</b>	<b>Hawkins Delafield &amp; Wood LLP</b>
<b>DUE DATE:</b>	<b>25-Jan-23</b>	<b>F.A.:</b>	<b>Capital Markets Advisors, LLC</b>
<b># OF DAYS:</b>	<b>94</b>		
<b>BYD:</b>	<b>\$5,744,444.44</b>		

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Piper Sandler & Co.	\$22,000,000	3.500%	\$26,840.00	3.0328%
Jefferies LLC	22,000,000	5.000%	112,200.00	3.0468%
TD Securities	22,000,000	4.500%	72,160.00	3.2438%
Oppenheimer & Co.	22,000,000	4.000%	23,320.00	3.5940%

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Piper Sandler & Co.	\$22,000,000	3.500%	\$26,840.00	3.0328%

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
Piper Sandler & Co.	\$22,000,000	3.500%	\$201,055.56

**TOTAL INTEREST DUE AT MATURITY** \$ 201,055.56  
**LESS PREMIUM** 26,840.00

**NET INTEREST COST** \$ 174,215.56

**NET INTEREST RATE (AVERAGE)** 3.0328%