

**WYANDANCH UNION FREE SCHOOL DISTRICT
SUFFOLK COUNTY, NEW YORK
\$15,000,000 TAX ANTICIPATION NOTES, 2022**

SALE DATE:	18-Oct-22	FORM:	Registered to Purchaser
TIME:	10:30	RATING:	S&P "A-"(Underlying)
AMOUNT:	\$15,000,000	BOND CO:	Orrick, Herrington & Sutcliffe LLP
ISSUE DATE:	28-Oct-22	F.A.:	CAPITAL MARKETS ADVISORS
DUE DATE:	23-Jun-23		
# OF DAYS:	235		
BYD:	\$9,791,666.67		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
JP Morgan Chase Bank, N.A.	\$15,000,000	3.930% \$	-	3.9300%
Oppenheimer & Co.	15,000,000	4.500%	30,300.00	4.1906%
Jefferies LLC	15,000,000	5.250%	65,250.00	4.5836%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
JP Morgan Chase Bank, N.A.	\$15,000,000	3.930% \$	-	3.9300%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
JP Morgan Chase Bank, N.A.	\$15,000,000	3.930% \$	384,812.50

TOTAL INTEREST DUE AT MATURITY	\$ 384,812.50
LESS PREMIUM	<u>0.00</u>
NET INTEREST COST	\$ 384,812.50
NET INTEREST RATE (AVERAGE)	<u>3.9300%</u>