

**HENDRICK HUDSON CENTRAL SCHOOL DISTRICT  
WESTCHESTER COUNTY, NEW YORK  
\$18,775,000 BOND ANTICIPATION NOTES - 2022**

<b>SALE DATE:</b>	<b>10-Nov-22</b>	<b>FORM:</b>	<b>DTC</b>
<b>TIME:</b>	<b>11:00</b>	<b>COMPETITIVE BID REQUIREMENT MET:</b>	<b>Yes</b>
<b>AMOUNT:</b>	<b>\$18,775,000</b>		
<b>ISSUE DATE:</b>	<b>22-Nov-22</b>		
<b>DUE DATE:</b>	<b>22-Nov-23</b>	<b>RATING:</b>	<b>SP-1+</b>
<b># OF DAYS:</b>	<b>360</b>	<b>BOND CO:</b>	<b>HAWKINS DELAFIELD &amp; WOOD LLP</b>
<b>BYD:</b>	<b>\$18,775,000.00</b>	<b>M.A.:</b>	<b>CAPITAL MARKETS ADVISORS, LLC</b>

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Jefferies	\$18,775,000	4.500%	\$ 225,117.00	3.3010%
J.P. Morgan Securities LLC	18,775,000	5.000%	297,396.00	3.4160%
Piper Sandler & Co.	18,775,000	5.000%	292,702.25	3.4410%
Fidelity Capital Markets	18,775,000	4.000%	98,568.75	3.4750%
TD Securities	18,775,000	5.000%	253,274.75	3.6510%
JP Morgan Chase Bank	18,775,000	3.990%		3.9900%

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Jefferies	\$18,775,000	4.500%	\$ 225,117.00	3.3010%

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
Jefferies	\$18,775,000	4.500%	\$ 844,875.00

<b>TOTAL INTEREST DUE AT MATURITY</b>	\$ 844,875.00
<b>LESS PREMIUM</b>	<u>225,117.00</u>

**NET INTEREST COST** \$619,758.00

**NET INTEREST RATE (AVERAGE)** 3.3010%