

**TOWN OF ISLIP  
SUFFOLK COUNTY, NEW YORK  
\$17,200,000 BOND ANTICIPATION NOTES - 2022 SERIES C**

<b>SALE DATE:</b>	<b>02-Nov-22</b>	<b>FORM:</b>	<b>Book-Entry-Only</b>
<b>TIME:</b>	<b>11:00</b>	<b>RATING:</b>	<b>Moody's 'MIG-1' Moody's 'Aaa' (Underlying) S&amp;P 'AA+' (Underlying)</b>
<b>AMOUNT:</b>	<b>\$17,200,000</b>	<b>BOND CO:</b>	<b>Hawkins Delafield &amp; Wood LLP</b>
<b>ISSUE DATE:</b>	<b>16-Nov-22</b>	<b>F.A.:</b>	<b>Capital Markets Advisors, LLC</b>
<b>DUE DATE:</b>	<b>10-May-23</b>		
<b># OF DAYS:</b>	<b>174</b>		
<b>BYD:</b>	<b>\$8,313,333.33</b>		

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
J.P. Morgan Securities LLC	\$ 17,200,000	5.000%	\$ 143,620.00	3.2724%
Jefferies LLC	17,200,000	4.250%	75,852.00	3.3376%
TD Securities	17,200,000	4.000%	54,352.00	3.3462%
Oppenheimer & Co.	17,200,000	4.500%	87,204.00	3.4510%
BNYMellon Capital Markets	17,200,000	4.500%	79,044.32	3.5492%
Piper Sandler & Co.	17,200,000	5.000%	119,712.00	3.5600%
Fidelity Capital Markets	17,200,000	4.000%	18,232.00	3.7807%

<b>WINNERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
J.P. Morgan Securities LLC	\$ 17,200,000	5.000%	\$ 143,620.00	3.2724%

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
J.P. Morgan Securities LLC	\$ 17,200,000	5.000%	\$415,666.67

**TOTAL INTEREST DUE AT MATURITY** \$415,666.67  
**LESS PREMIUM** 143,620.00

**NET INTEREST COST** \$272,046.67

**NET INTEREST RATE (AVERAGE)** 3.2724%