

**KINGS PARK CENTRAL SCHOOL DISTRICT  
SUFFOLK COUNTY, NEW YORK  
\$10,000,000 TAX ANTICIPATION NOTES FOR 2022 - 2023 TAXES**

|                    |                       |                 |                                      |
|--------------------|-----------------------|-----------------|--------------------------------------|
| <b>SALE DATE:</b>  | <b>1-Nov-22</b>       | <b>FORM:</b>    | <b>DTC</b>                           |
| <b>TIME:</b>       | <b>10:30</b>          | <b>RATING:</b>  | <b>Moody's "Aa2"(Underlying)</b>     |
| <b>AMOUNT:</b>     | <b>\$10,000,000</b>   | <b>BOND CO:</b> | <b>Hawkins, Delafield &amp; Wood</b> |
| <b>ISSUE DATE:</b> | <b>10-Nov-22</b>      | <b>F.A.:</b>    | <b>CAPITAL MARKETS ADVISORS</b>      |
| <b>DUE DATE:</b>   | <b>23-Jun-23</b>      |                 |                                      |
| <b># OF DAYS:</b>  | <b>223</b>            |                 |                                      |
| <b>BYD:</b>        | <b>\$6,194,444.44</b> |                 |                                      |

| <b>BIDDERS:</b>   | <b>AMOUNT</b> | <b>COUPON</b> | <b>PREMIUM</b> | <b>NIC</b> |
|-------------------|---------------|---------------|----------------|------------|
| Jefferies LLC     | \$10,000,000  | 4.250%        | \$50,700.00    | 3.4315%    |
| TD Securities     | 10,000,000    | 4.000%        | 19,900.00      | 3.6787%    |
| Oppenheimer & Co. | 10,000,000    | 4.500%        | 44,200.00      | 3.7865%    |

| <b>WINNER:</b> | <b>AMOUNT</b> | <b>COUPON</b> | <b>PREMIUM</b> | <b>NIC</b> |
|----------------|---------------|---------------|----------------|------------|
| Jefferies LLC  | \$10,000,000  | 4.250%        | \$50,700.00    | 3.4315%    |

| <b>NET INTEREST CALCULATION:</b> | <b>AMOUNT</b> | <b>COUPON</b> | <b>INTEREST</b> |
|----------------------------------|---------------|---------------|-----------------|
| Jefferies LLC                    | \$10,000,000  | 4.250%        | \$263,263.89    |

|                                       |                  |
|---------------------------------------|------------------|
| <b>TOTAL INTEREST DUE AT MATURITY</b> | \$263,263.89     |
| <b>LESS PREMIUM</b>                   | <u>50,700.00</u> |

**NET INTEREST COST** \$212,563.89

**NET INTEREST RATE (AVERAGE)** 3.4315%