

**WEST ISLIP UNION FREE SCHOOL DISTRICT  
SUFFOLK COUNTY, NEW YORK  
\$20,000,000 TAX ANTICIPATION NOTES FOR 2022-2023 TAXES**

<b>SALE DATE:</b>	<b>3-Nov-22</b>	<b>FORM:</b>	<b>Book-Entry Only</b>
<b>TIME:</b>	<b>10:30</b>	<b>BK QUAL:</b>	<b>NO</b>
<b>AMOUNT:</b>	<b>\$20,000,000</b>	<b>RATING:</b>	<b>Moody's "Aa2"(Underlying)</b>
<b>ISSUE DATE:</b>	<b>16-Nov-22</b>	<b>BOND CO:</b>	<b>HAWKINS DELAFIELD &amp; WOOD</b>
<b>DUE DATE:</b>	<b>23-Jun-23</b>	<b>F.A.:</b>	<b>CAPITAL MARKETS ADVISORS</b>
<b># OF DAYS:</b>	<b>217</b>		
<b>BYD:</b>	<b>\$12,055,555.56</b>		

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Jefferies LLC	\$ 20,000,000	5.000%	\$ 173,800.00	3.5583%
TD Securities (USA) LLC	20,000,000	5.000%	164,800.00	3.6330%
BofA Securities	20,000,000	5.000%	159,800.00	3.6745%
Oppenheimer & Co.	20,000,000	4.500%	97,800.00	3.6888%
Fidelity Capital Markets	20,000,000	4.250%	7,600.00	4.1870%

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Jefferies LLC	\$20,000,000	5.000%	\$ 173,800.00	3.5583%

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
Jefferies LLC	\$20,000,000	5.000%	\$ 602,777.78

<b>TOTAL INTEREST DUE AT MATURITY</b>	\$ 602,777.78
<b>LESS PREMIUM</b>	<u>173,800.00</u>
<b>NET INTEREST COST</b>	\$ 428,977.78
<b>NET INTEREST RATE (AVERAGE)</b>	<u>3.5583%</u>