

**GALWAY CENTRAL SCHOOL DISTRICT, SARATOGA COUNTY, NY  
\$3,000,000 BOND ANTICIPATION NOTES, 2022  
SALE RESULTS**

**SALE DATE:** 29-Nov-22  
**TIME:** 11:00 AM

**Form:** DTC  
**Bank Qualified:** Yes

**AMOUNT:** \$3,000,000  
**ISSUE DATE:** 13-Dec-22  
**DUE DATE:** 13-Dec-23  
**# OF DAYS:** 360  
**BYD:** \$3,000,000.00

**Bond Counsel:** Barclay Damon LLP

**Fin. Advisor:** Capital Markets Advisors, LLC

<b><u>BIDDERS:</u></b>	<b><u>AMOUNT</u></b>	<b><u>COUPON</u></b>	<b><u>PREMIUM</u></b>	<b><u>NIC</u></b>
Jefferies	\$3,000,000	4.250%	26,490.00	3.3670%
Fidelity Capital Markets	\$3,000,000	4.000%	12,180.00	3.5940%
TD Securities (USA) LLC	\$3,000,000	5.000%	41,820.00	3.6060%
Oppenheimer & Co., Inc.	\$3,000,000	4.000%	11,580.00	3.6140%
Roosevelt & Cross	\$3,000,000	4.500%	21,240.00	3.7920%
Bank of Greene County	\$3,000,000	4.010%	0.00	4.0100%

<b><u>WINNER:</u></b>	<b><u>AMOUNT</u></b>	<b><u>COUPON</u></b>	<b><u>PREMIUM</u></b>	<b><u>NIC</u></b>
Jefferies	\$3,000,000	4.250%	26,490.00	3.3670%

<b><u>NET INTEREST CALCULATION:</u></b>	<b><u>AMOUNT</u></b>	<b><u>COUPON</u></b>	<b><u>INTEREST</u></b>
<b>Jefferies</b>	\$3,000,000	4.250%	\$127,500.00

**Total Interest Due at Maturity** \$127,500.00  
**Less: Premium received** 26,490.00  
**Net Interest Cost** \$101,010.00

**Net Interest Rate** 3.3670%