

**CITY OF NEWBURGH
ORANGE COUNTY, NEW YORK
\$9,500,000 BOND ANTICIPATION NOTES, SERIES 2022C**

SALE DATE: 15-Dec-22
TIME: 11:00

FORM: Book-Entry
BK QUAL: No

RATING: Moody's "A3" Underlying

AMOUNT: \$9,500,000
ISSUE DATE: 28-Dec-22
DUE DATE: 28-Mar-23 ⁽¹⁾
OF DAYS: 90
BYD: \$2,375,000.00

BOND CO: HAWKINS DELAFIELD & WOOD LLP

M.A.: CAPITAL MARKETS ADVISORS, LLC

UNDERWRITER:	AMOUNT	COUPON		PREMIUM	NIC
BNYMellon Capital Markets	\$9,500,000	4.250%	\$	335.35	4.2359%
Oppenheimer & Co.	9,500,000	4.750%	\$	950.00	4.7100% ⁽²⁾

UNDERWRITER:	AMOUNT	COUPON		PREMIUM	NIC
BNYMellon Capital Markets	\$ 9,500,000	4.250%	\$	335.35	4.2359%

NET INTEREST CALCULATION:	AMOUNT	COUPON		INTEREST
BNYMellon Capital Markets	\$ 9,500,000	4.250%	\$	100,937.50

TOTAL INTEREST DUE AT MATURITY \$ 100,937.50
LESS PREMIUM 335.35

NET INTEREST COST \$100,602.15

NET INTEREST RATE (AVERAGE) 4.2359%

(1) Subject to optional redemption on January 28, 2023.

(2) Rejected, nonconforming bid (bid as non-callable).