

**SOUTHAMPTON UNION FREE SCHOOL DISTRICT
SUFFOLK COUNTY, NEW YORK
\$4,000,000 TAX ANTICIPATION NOTES FOR 2022-2023 TAXES - SERIES II**

SALE DATE:	06-Dec-22	FORM:	BOOK-ENTRY
TIME:	11:00	BK QUAL:	No
		RATING:	Moody's "Aaa" (Underlying)
AMOUNT:	\$4,000,000		
ISSUE DATE:	15-Dec-22	BOND CO:	Hawkins Delafield and Wood LLP
DUE DATE:	18-May-23		
# OF DAYS:	153	F.A.:	Capital Markets Advisors, LLC
BYD:	\$1,700,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Piper Sandler & Co.	\$4,000,000	3.500%	\$6,840.00	3.0976%
Oppenheimer & Co.	4,000,000	3.750%	9,360.00	3.1994%
Jefferies LLC	4,000,000	4.000%	12,800.00	3.2471%
TD Securities	4,000,000	5.000%	29,560.00	3.2612%
Fidelity Capital Markets	4,000,000	4.000%	6,440.00	3.6212%

WINNER(S):	AMOUNT	COUPON	PREMIUM	NIC
Piper Sandler & Co.	\$4,000,000	3.500%	\$6,840.00	3.0976%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Piper Sandler & Co.	\$4,000,000	3.500%	\$59,500.00

TOTAL INTEREST DUE AT MATURITY	\$59,500.00
LESS PREMIUM	<u>6,840.00</u>

NET INTEREST COST	<u>\$52,660.00</u>
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NET INTEREST RATE (AVERAGE)	<u>3.0976%</u>
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