

**CITY SCHOOL DISTRICT OF THE CITY OF CORNING
STEUBEN, SCHUYLER AND CHEMUNG COUNTIES, NEW YORK
\$694,000 BOND ANTICIPATION NOTES - 2023A**

SALE DATE:	5-Jan-23	FORM:	DTC
TIME:	11:00	RATING:	Moody's "Aa3"(Underlying)
AMOUNT:	\$694,000	BOND CO:	Hawkins, Delafield & Wood
ISSUE DATE:	19-Jan-23	F.A.:	CAPITAL MARKETS ADVISORS
DUE DATE:	26-Jun-23		
# OF DAYS:	157		
BYD:	\$302,661.11		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Piper Sandler & Co.	\$694,000	4.250%	\$437.22	4.1055%
JP Morgan Chase Bank	694,000	4.370%	0.00	4.3700%
Oppenheimer & Co.	694,000	4.750%	156.00	4.6985%
Greene County Commercial Bank	694,000	4.990%	0.00	4.9900%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Piper Sandler & Co.	\$694,000	4.250%	\$437.22	4.1055%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Piper Sandler & Co.	\$694,000	4.250%	\$12,863.10

TOTAL INTEREST DUE AT MATURITY	\$12,863.10
LESS PREMIUM	<u>437.22</u>
NET INTEREST COST	\$12,425.88
NET INTEREST RATE (AVERAGE)	<u>4.1055%</u>