

**TOWN OF LLOYD
ULSTER COUNTY, NEW YORK
\$4,500,000 BOND ANTICIPATION NOTES - 2023**

SALE DATE:	26-Jan-23	FORM:	Book-Entry
TIME:	11:00	BK QUAL:	Yes
AMOUNT:	\$4,500,000	RATING:	N/A
ISSUE DATE:	09-Feb-23	BOND CO:	Hawkins Delafield & Wood LLP
DUE DATE:	09-Feb-24	M.A.:	Capital Markets Advisors, LLC
# OF DAYS:	360		
BYD:	\$4,500,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Piper Sandler & Co.	\$4,500,000	4.250%	\$ 41,085.00	3.3370%
Jefferies LLC	4,500,000	4.000%	21,420.00	3.5240%
Oppenheimer & Co.	4,500,000	5.000%	63,005.00	3.5999%
JP Morgan Chase Bank, N.A.	4,500,000	3.990%	-	3.9900%
Greene County Commercial Bank	4,500,000	4.030%	-	4.0300%
M&T Bank	4,500,000	4.040%	-	4.0400%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Piper Sandler & Co.	\$ 4,500,000	4.250%	\$ 41,085.00	3.3370%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Piper Sandler & Co.	\$ 4,500,000	4.250%	\$ 191,250.00

TOTAL INTEREST DUE AT MATURITY	\$ 191,250.00
LESS PREMIUM	<u>41,085.00</u>

NET INTEREST COST \$150,165.00

NET INTEREST RATE (AVERAGE) 3.3370%