

**CITY OF LONG BEACH
NASSAU COUNTY, NEW YORK
\$40,228,435 BOND ANTICIPATION NOTES - 2023 SERIES A**

SALE DATE:	02-Feb-23	FORM:	BOOK-ENTRY
TIME:	11:00	BK QUAL:	No
AMOUNT:	\$40,228,435	RATING:	Moody's "Baa2" with Positive Outlook (Underlying)
ISSUE DATE:	16-Feb-23	BOND CO:	Harris Beach PLLC
DUE DATE:	16-Feb-24	F.A.:	Capital Markets Advisors, LLC
# OF DAYS:	360		
BYD:	\$40,228,435.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities	\$ 30,000,000	4.000%	\$ 141,600.00	3.5280%
Roosevelt & Cross, Inc.	5,000,000	4.000%	3,250.00	3.9350%
Oppenheimer & Co., Inc.	40,228,435	5.000%	410,531.18	3.9795%
Jefferies LLC	40,228,435	4.500%	174,189.13	4.0670%

WINNER(S):	AMOUNT	COUPON	PREMIUM	NIC
TD Securities	\$ 30,000,000	4.000%	\$ 141,600.00	3.5280%
Roosevelt & Cross, Inc.	5,000,000	4.000%	3,250.00	3.9350%
Oppenheimer & Co., Inc.	5,228,435	5.000%	53,356.18	3.9795%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
TD Securities	\$ 30,000,000	4.000%	\$ 1,200,000.00
Roosevelt & Cross, Inc.	5,000,000	4.000%	200,000.00
Oppenheimer & Co., Inc.	5,228,435	5.000%	261,421.75

TOTAL INTEREST DUE AT MATURITY \$ 1,661,421.75
LESS PREMIUM 198,206.18

NET INTEREST COST \$ 1,463,215.57

NET INTEREST RATE (AVERAGE) 3.6373%