

**PAWLING CENTRAL SCHOOL DISTRICT
DUTCHESS AND PUTNAM COUNTIES, NEW YORK
\$460,000 BOND ANTICIPATION NOTES, 2023**

SALE DATE:	09-Feb-23	FORM:	Book-Entry Only
TIME:	11:00	BK QUAL:	NO
		RATING:	Not Rated /"Aa2" (Underlying)
AMOUNT:	\$460,000		
ISSUE DATE:	23-Feb-23	BOND CO:	Orrick Herrington & Sutcliffe LLP
DUE DATE:	23-Feb-24		
# OF DAYS:	360		
BYD:	\$460,000.00	F.A.:	Capital Markets Advisors, LLC

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Roosevelt & Cross, Inc.	\$460,000	4.500%	\$1,854.00	4.0970%
JP Morgan Chase Bank	460,000	4.490%	0.00	4.4900%
M&T Bank	460,000	4.500%	0.00	4.5000%
Greene County Commercial Bank	460,000	4.880%	0.00	4.8800%

WINNER(S):	AMOUNT	COUPON	PREMIUM	NIC
Roosevelt & Cross, Inc.	\$460,000	4.500%	\$1,854.00	4.0970%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Roosevelt & Cross, Inc.	\$460,000	4.500%	\$20,700.00

TOTAL INTEREST DUE AT MATURITY	\$20,700.00
LESS PREMIUM	<u>1,854.00</u>

NET INTEREST COST	<u>\$18,846.00</u>
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NET INTEREST RATE (AVERAGE)	<u>4.0970%</u>
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