

**CITY OF JAMESTOWN  
\$2,850,000 BOND ANTICIPATION NOTES, 2023A  
SALE RESULTS**

**SALE DATE:** 15-Feb-23  
**TIME:** 11:00 AM

**Form:** Local Close  
**Bank Qualified:** Yes

**AMOUNT:** \$2,850,000  
**ISSUE DATE:** 28-Feb-23  
**DUE DATE:** 18-May-23  
**# OF DAYS:** 80  
**BYD:** \$633,333.33

**Bond Counsel:** Squire Patton Boggs LLP  
**Fin. Advisor:** Capital Markets Advisors, LLC

<b><u>BIDDERS:</u></b>	<b><u>AMOUNT</u></b>	<b><u>COUPON</u></b>	<b><u>PREMIUM</u></b>	<b><u>NIC</u></b>
M&T Bank	\$2,850,000	4.3200%	\$0.00	4.3200%
Oppenheimer & Co.	\$2,850,000	4.5000%	\$855.00	4.3650%
Bank of Greene County	\$2,850,000	4.9900%	\$0.00	4.9900%
Fidelity Capital Markets	\$2,850,000	5.5000%	\$242.25	5.4618%

<b><u>WINNER:</u></b>	<b><u>AMOUNT</u></b>	<b><u>COUPON</u></b>	<b><u>PREMIUM</u></b>	<b><u>NIC</u></b>
M&T Bank	\$2,850,000	4.320%	0.00	4.3200%

**NET INTEREST CALCULATION:**

<b>Total Interest Due at Maturity</b>	\$27,360.00
<b>Less: Premium received</b>	<u>0.00</u>
<b>Net Interest Cost</b>	<u>\$27,360.00</u>
<b>Net Interest Rate</b>	<u>4.3200%</u>