

CITY OF ROCHESTER, NEW YORK
\$49,005,000 BOND ANTICIPATION NOTES, 2023 SERIES I

SALE DATE:	15-Feb-23	FORM:	DTC
TIME:	11:00 a.m.	WINNING BID BIDDER ELECTION	Oppenheimer & Co. N/A (Three Bid Requirement Met)
AMOUNT:	\$49,005,000	FINANCIAL ADVISOR:	Capital Markets Advisors, LLC
ISSUE DATE:	28-Feb-23	BOND COUNSEL:	Woods Oviatt & Gilmann LLP
DUE DATE:	28-Feb-24		
# OF DAYS:	360		
BYD:	\$49,005,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Oppenheimer & Co.	\$49,005,000	4.500%	576,298.80	3.3240%
Jefferies LLC	\$49,005,000	4.500%	569,928.15	3.3370%
JPMorgan Securities	\$49,005,000	5.000%	801,721.80	3.3640%
TD Securities	\$49,005,000	5.000%	732,134.70	3.5060%
BNYMellon Capital Markets	\$49,005,000	5.000%	582,571.44	3.8112%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Oppenheimer & Co.	\$ 49,005,000	4.500%	\$ 576,298.80	3.3240%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Oppenheimer & Co.	\$ 49,005,000	4.500%	\$2,205,225.00

TOTAL INTEREST DUE AT MATURITY \$2,205,225.00
LESS PREMIUM 576,298.80

NET INTEREST COST \$1,628,926.20

NET INTEREST RATE (AVERAGE) 3.3240%