

**CITY SCHOOL DISTRICT OF THE CITY OF NEW ROCHELLE  
WESTCHESTER COUNTY, NEW YORK  
\$17,700,000 BOND ANTICIPATION NOTES - 2023 SERIES A**

<b>SALE DATE:</b>	<b>23-Mar-23</b>	<b>FORM:</b>	<b>BOOK-ENTRY-ONLY</b>
<b>TIME:</b>	<b>11:00 AM</b>	<b>RATING:</b>	<b>S&amp;P: "SP-1+" S&amp;P: "AA" (Underlying)</b>
<b>AMOUNT:</b>	<b>\$17,700,000</b>	<b>BOND CO:</b>	<b>HAWKINS DELAFIELD &amp; WOOD</b>
<b>ISSUE DATE:</b>	<b>06-Apr-23</b>	<b>F.A.:</b>	<b>CAPITAL MARKETS ADVISORS</b>
<b>DUE DATE:</b>	<b>05-Apr-24</b>		
<b># OF DAYS:</b>	<b>359</b>		
<b>BYD:</b>	<b>\$17,650,833.33</b>		

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
JP Morgan Securities LLC	\$ 17,700,000	5.000%	\$ 379,311.00	2.8510%
Oppenheimer & Co., Inc.	17,700,000	4.500%	269,925.00	2.9708%
Jefferies LLC	17,700,000	4.000%	176,646.00	2.9992%
Piper Sandler & Co.	17,700,000	4.250%	194,700.00	3.1469%
TD Securities	17,700,000	5.000%	323,202.00	3.1689%
Fidelity Capital Markets	17,700,000	4.000%	118,413.00	3.3291%

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
JP Morgan Securities LLC	\$ 17,700,000	5.000%	\$ 379,311.00	2.8510%

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
JP Morgan Securities LLC	\$17,700,000	5.000%	\$ 882,541.67
<b>TOTAL INTEREST DUE AT MATURITY</b>			\$ 882,541.67
<b>LESS PREMIUM</b>			<u>379,311.00</u>
<b>NET INTEREST COST</b>			\$ 503,230.67
<b>NET INTEREST RATE (AVERAGE)</b>			<u>2.8510%</u>