

**CITY SCHOOL DISTRICT OF THE CITY OF NEW ROCHELLE
WESTCHESTER COUNTY, NEW YORK
\$5,400,000 BOND ANTICIPATION NOTES - 2023 SERIES B (FEDERALLY TAXABLE)**

SALE DATE:	23-Mar-23	FORM:	BOOK-ENTRY-ONLY
TIME:	11:00 AM	RATING:	S&P: "SP-1+" S&P: "AA" (Underlying)
AMOUNT:	\$5,400,000	BOND CO:	HAWKINS DELAFIELD & WOOD
ISSUE DATE:	06-Apr-23	F.A.:	CAPITAL MARKETS ADVISORS
DUE DATE:	05-Apr-24		
# OF DAYS:	359		
BYD:	\$5,385,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Piper Sandler & Co.	\$ 5,400,000	5.500%	\$ 20,574.00	5.1179%
Oppenheimer & Co., Inc.	5,400,000	5.375%	3,024.00	5.3188%
Jefferies LLC	5,400,000	5.500%	540.00	5.4900%
Fidelity Capital Markets	5,400,000	6.500%	3,780.00	6.4298%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Piper Sandler & Co.	\$ 5,400,000	5.500%	\$ 20,574.00	5.1179%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Piper Sandler & Co.	\$5,400,000	5.500%	\$ 296,175.00
TOTAL INTEREST DUE AT MATURITY			\$ 296,175.00
LESS PREMIUM			<u>20,574.00</u>
NET INTEREST COST			\$ 275,601.00
NET INTEREST RATE (AVERAGE)			<u>5.1179%</u>