

**TOWN OF ISLIP  
SUFFOLK COUNTY, NEW YORK  
\$17,200,000 BOND ANTICIPATION NOTES - 2023 SERIES B**

<b>SALE DATE:</b>	<b>25-Apr-23</b>	<b>FORM:</b>	<b>Book-Entry</b>
<b>TIME:</b>	<b>11:00</b>	<b>RATING:</b>	<b>Moody's "MIG-1" Moody's "Aaa" (Underlying) S&amp;P "AA+" (Underlying)</b>
<b>AMOUNT:</b>	<b>\$17,200,000</b>	<b>BOND CO:</b>	<b>Hawkins Delafield &amp; Wood LLP</b>
<b>ISSUE DATE:</b>	<b>09-May-23</b>	<b>F.A.:</b>	<b>Capital Markets Advisors, LLC</b>
<b>DUE DATE:</b>	<b>09-May-24</b>		
<b># OF DAYS:</b>	<b>360</b>		
<b>BYD:</b>	<b>\$17,200,000.00</b>		

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Fidelity Capital Markets	\$ 17,200,000	4.000%	\$ 123,840.00	3.2800%
Jefferies LLC	17,200,000	4.000%	122,808.00	3.2860%
J.P. Morgan Securities LLC	17,200,000	5.000%	277,780.00	3.3850%
BofA Securities	17,200,000	4.500%	190,920.00	3.3900%
TD Securities	17,200,000	5.000%	261,612.00	3.4790%
Oppenheimer & Co., Inc.	17,200,000	4.750%	181,804.00	3.6930%

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Fidelity Capital Markets	\$ 17,200,000	4.000%	\$ 123,840.00	3.2800%

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
Fidelity Capital Markets	\$ 17,200,000	4.000%	\$688,000.00

<b>TOTAL INTEREST DUE AT MATURITY</b>	\$688,000.00
<b>LESS PREMIUM</b>	<u>123,840.00</u>
<b>NET INTEREST COST</b>	<u>\$564,160.00</u>
<b>NET INTEREST RATE (AVERAGE)</b>	<u>3.2800%</u>