

**TOWN OF ISLIP  
SUFFOLK COUNTY, NEW YORK  
\$5,290,000 BOND ANTICIPATION NOTES - 2023 SERIES C (FEDERALLY TAXABLE)**

<b>SALE DATE:</b>	<b>25-Apr-23</b>	<b>FORM:</b>	<b>Registered to Purchaser</b>
<b>TIME:</b>	<b>11:00</b>	<b>RATING:</b>	<b>Moody's "MIG-1" Moody's "Aaa" (Underlying) S&amp;P "AA+" (Underlying)</b>
<b>AMOUNT:</b>	<b>\$5,290,000</b>		
<b>ISSUE DATE:</b>	<b>09-May-23</b>		
<b>DUE DATE:</b>	<b>09-May-24</b>	<b>BOND CO:</b>	<b>Hawkins Delafield &amp; Wood LLP</b>
<b># OF DAYS:</b>	<b>360</b>		
<b>BYD:</b>	<b>\$5,290,000.00</b>	<b>F.A.:</b>	<b>Capital Markets Advisors, LLC</b>

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
JP Morgan Chase Bank, N.A.	\$ 5,290,000	5.240%	\$ -	5.2400%
Piper Sandler & Co.	5,290,000	5.500%	9,998.10	5.3110%
Oppenheimer & Co., Inc.	5,290,000	6.000%	21,794.80	5.5880%
Roosevelt & Cross, Inc.	5,290,000	5.750%	4,392.00	5.6670%

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
JP Morgan Chase Bank, N.A.	\$ 5,290,000	5.240%	\$ -	5.2400%

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
JP Morgan Chase Bank, N.A.	\$ 5,290,000	5.240%	\$277,196.00

<b>TOTAL INTEREST DUE AT MATURITY</b>	\$277,196.00
<b>LESS PREMIUM</b>	<u>0.00</u>
<b>NET INTEREST COST</b>	<u><u>\$277,196.00</u></u>
<b>NET INTEREST RATE (AVERAGE)</b>	<u><u>5.2400%</u></u>