

**NORTH SHORE CENTRAL SCHOOL DISTRICT
NASSAU COUNTY, NEW YORK
\$21,654,296 BOND ANTICIPATION NOTES - 2023**

SALE DATE:	13-Apr-23	FORM:	BOOK-ENTRY-ONLY
TIME:	11:00	RATING:	Moody's "MIG 1" Moody's "Aa1" (underlying)
AMOUNT:	\$21,654,296	BOND CO:	HAWKINS DELAFIELD & WOOD
ISSUE DATE:	27-Apr-23	F.A.:	CAPITAL MARKETS ADVISORS
DUE DATE:	26-Apr-24		
# OF DAYS:	359		
BYD:	\$21,594,145.18		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$ 21,654,296	4.000%	\$273,060.67	2.7355%
BofA Securities	21,654,296	4.000%	266,997.47	2.7636%
J.P. Morgan Securities LLC	21,654,296	5.000%	464,051.56	2.8510%
Piper Sandler & Co.	10,000,000	4.000%	109,900.00	2.8979%
Oppenheimer & Co.	21,654,296	4.000%	228,128.01	2.9436%
TD Securities	21,654,296	5.000%	432,869.38	2.9954%
BNYMellon Capital Markets	21,654,296	4.500%	293,725.37	3.1398%
Fidelity Capital Markets	21,654,296	4.000%	165,871.91	3.2319%
Ramirez & Co.	21,654,296	4.000%	99,609.76	3.5387%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$ 21,654,296	4.000%	\$273,060.67	2.7355%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Jefferies LLC	\$ 21,654,296	4.000%	\$863,765.81

TOTAL INTEREST DUE AT MATURITY \$863,765.81
LESS PREMIUM 273,060.67

NET INTEREST COST \$590,705.14

NET INTEREST RATE (AVERAGE) 2.7355%