

**TUCKAHOE UNION FREE SCHOOL DISTRICT
WESTCHESTER COUNTY, NEW YORK
\$12,800,000 BOND ANTICIPATION NOTES - 2023**

SALE DATE:	13-Apr-23	FORM:	Book-Entry-Only
TIME:	11:00 a.m.	BK QUAL:	No
AMOUNT:	\$12,800,000	RATING:	Moody's "Aa2" Underlying
ISSUE DATE:	25-Apr-23	BOND CO:	Hawkins Delafield & Wood LLP
DUE DATE:	25-Apr-24	ADVISOR:	Capital Markets Advisors LLC
# OF DAYS:	360		
BYD:	\$12,800,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$ 12,800,000	4.000%	\$ 136,320.00	2.9350%
Oppenheimer & Co., Inc.	12,800,000	4.000%	112,768.00	3.1190%
TD Securities	12,800,000	5.000%	238,720.00	3.1350%
J.P. Morgan Securities LLC	12,800,000	4.000%	103,936.00	3.1880%
BNY Mellon Capital Markets	12,800,000	4.500%	165,154.56	3.2097%
Fidelity Capital Markets	12,800,000	4.000%	66,816.00	3.4780%

WINNERS:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$ 12,800,000	4.000%	\$ 136,320.00	2.9350%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Jefferies LLC	\$ 12,800,000	4.000%	\$ 512,000.00

TOTAL INTEREST DUE AT MATURITY	\$ 512,000.00
LESS PREMIUM	<u>136,320.00</u>

NET INTEREST COST \$375,680.00

NET INTEREST RATE (AVERAGE) 2.9350%