

**HOLLAND CENTRAL SCHOOL DISTRICT
\$5,725,000 BOND ANTICIPATION NOTES, 2023
SALE RESULTS**

SALE DATE: 12-Apr-23
TIME: 11:00 AM
AMOUNT: \$5,725,000
ISSUE DATE: 25-Apr-23
DUE DATE: 25-Apr-24
OF DAYS: 360
BYD: \$5,725,000.00

Form: DTC
S&P Rating: A+
Bank Qualified: Yes
Bond Counsel: Hodgson Russ LLP
Fin. Advisor: Capital Markets Advisors, LLC

<u>BIDDERS:</u>	<u>AMOUNT</u>	<u>COUPON</u>	<u>PREMIUM</u>	<u>NIC</u>
Oppenheimer & Co., Inc.	\$5,725,000	4.000%	43,109.25	3.2470%
BNYMellon Capital Markets	\$5,725,000	4.500%	69,374.98	3.2882%
Jefferies LLC	\$5,725,000	4.000%	36,182.00	3.3680%
The Bank of Green County	\$1,000,000	3.670%	0.00	3.6700%
Pioneer Bank	\$5,725,000	3.710%	0.00	3.7100%

<u>WINNER:</u>	<u>AMOUNT</u>	<u>COUPON</u>	<u>PREMIUM</u>	<u>NIC</u>
Oppenheimer & Co., Inc.	\$5,725,000	4.000%	43,109.25	3.2470%

<u>NET INTEREST CALCULATION:</u>	<u>AMOUNT</u>	<u>COUPON</u>	<u>INTEREST</u>
Oppenheimer & Co., Inc.	\$5,725,000	4.000%	\$229,000.00

TOTAL INTEREST DUE AT MATURITY	\$229,000.00
LESS PREMIUM	<u>43,109.25</u>
NET INTEREST COST	<u><u>\$185,890.75</u></u>
NET INTEREST RATE	<u><u>3.2470%</u></u>