

WARREN COUNTY, NEW YORK
\$6,320,000 BOND ANTICIPATION NOTES - 2023

SALE DATE:	11-May-23	FORM:	Book-Entry-Only
TIME:	11:00	RATING:	S&P "AA" (underlying)
AMOUNT:	\$6,320,000	BOND CO:	FITZGERALD MORRIS BAKER FIRTH P.C.
ISSUE DATE:	23-May-23	F.A.:	CAPITAL MARKETS ADVISORS
DUE DATE:	23-May-24		
# OF DAYS:	360		
BYD:	\$6,320,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$ 6,320,000	4.250%	\$50,876.00	3.4450%
TD Securities	6,320,000	5.000%	86,520.80	3.6310%
Oppenheimer & Co.	6,320,000	4.750%	69,614.80	3.6485%
BNYMellon Capital Markets	6,320,000	4.500%	52,225.95	3.6736%
Greene County Commercial Bank	6,320,000	3.990%	0.00	3.9900%

WINNERS:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$ 6,320,000	4.250%	\$50,876.00	3.4450%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Jefferies LLC	\$ 6,320,000	4.250%	\$268,600.00

TOTAL INTEREST DUE AT MATURITY	\$268,600.00
LESS PREMIUM	<u>50,876.00</u>
NET INTEREST COST	\$217,724.00
NET INTEREST RATE (AVERAGE)	<u>3.4450%</u>