

**CITY OF NORTH TONAWANDA
\$1,075,000 BOND ANTICIPATION NOTES, 2023
SALE RESULTS**

SALE DATE:	02-May-23	Form:	DTC
TIME:	11:00 AM	Bank Qualified:	Yes
		Moody's Rating:	A3
AMOUNT:	\$1,075,000	Bond Counsel:	Harris Beach PLLC
ISSUE DATE:	17-May-23	Fin. Advisor:	Capital Markets Advisors, LLC
DUE DATE:	17-May-24		
# OF DAYS:	360		
BYD:	\$1,075,000.00		

<u>BIDDERS:</u>	<u>AMOUNT</u>	<u>COUPON</u>	<u>PREMIUM</u>	<u>NIC</u>
Oppenheimer	\$1,075,000	4.750%	4,525.00	4.3291%
Roosevelt & Cross	\$1,075,000	4.750%	0.00	4.7500%
<u>WINNER:</u>	<u>AMOUNT</u>	<u>COUPON</u>	<u>PREMIUM</u>	<u>NIC</u>
Oppenheimer	\$1,075,000	4.750%	4,525.00	4.3291%

NET INTEREST CALCULATION:

Total Interest Due at Maturity	\$51,062.50
Less: Premium received	<u>4,525.00</u>
Net Interest Cost	<u>\$46,537.50</u>
Net Interest Rate	<u>4.3291%</u>