

**CITY OF JAMESTOWN  
\$4,608,000 BOND ANTICIPATION NOTES, 2023B  
SALE RESULTS**

**SALE DATE:** 02-May-23  
**TIME:** 11:00 AM  
  
**AMOUNT:** \$4,608,000  
**ISSUE DATE:** 17-May-23  
**DUE DATE:** 17-May-24  
**# OF DAYS:** 360  
**BYD:** \$4,608,000.00

**Form:** DTC  
**Bank Qualified:** Yes  
**S&P Rating:** A-  
  
**Bond Counsel:** Squire Patton Boggs LLP  
  
**Fin. Advisor:** Capital Markets Advisors, LLC

<b><u>BIDDERS:</u></b>	<b><u>AMOUNT</u></b>	<b><u>COUPON</u></b>	<b><u>PREMIUM</u></b>	<b><u>NIC</u></b>
Oppenheimer & Co.	\$4,608,000	4.5000%	\$26,035.20	3.9350%
Bank of Greene County	\$4,608,000	3.9900%	\$0.00	3.9900%
Jefferies	\$4,608,000	5.0000%	\$39,306.24	4.1470%
Piper Sandler & Co	\$4,608,000	4.7500%	\$12,948.48	4.4690%

<b><u>WINNER:</u></b>	<b><u>AMOUNT</u></b>	<b><u>COUPON</u></b>	<b><u>PREMIUM</u></b>	<b><u>NIC</u></b>
Oppenheimer & Co.	\$4,608,000	4.500%	26,035.20	3.9350%

**NET INTEREST CALCULATION:**

<b>Total Interest Due at Maturity</b>	\$207,360.00
<b>Less: Premium received</b>	<u>26,035.20</u>
<b>Net Interest Cost</b>	<u>\$181,324.80</u>
 <b>Net Interest Rate</b>	 <u>3.9350%</u>