

**LANCASTER CENTRAL SCHOOL DISTRICT  
\$52,540,000 BOND ANTICIPATION NOTES - 2023  
SALE RESULTS**

<b>SALE DATE:</b>	<b>24-May-23</b>	<b>Form:</b>	<b>DTC</b>
<b>TIME:</b>	<b>11:00 AM</b>	<b>Bank Qualified:</b>	<b>No</b>
<b>AMOUNT:</b>	<b>\$52,540,000</b>	<b>Moody's Rating:</b>	<b>Aa2</b>
<b>ISSUE DATE:</b>	<b>08-Jun-23</b>	<b>BAN Rating:</b>	<b>MIG 1</b>
<b>DUE DATE:</b>	<b>07-Jun-24</b>	<b>Bond Counsel:</b>	<b>Harris Beach PLLC</b>
<b># OF DAYS:</b>	<b>359</b>	<b>Fin. Advisor:</b>	<b>Capital Markets Advisors, LLC</b>
<b>BYD:</b>	<b>\$52,394,055.56</b>		

<b><u>BIDDERS:</u></b>	<b><u>AMOUNT</u></b>	<b><u>COUPON</u></b>	<b><u>PREMIUM</u></b>	<b><u>NIC</u></b>
Jefferies LLC	\$52,540,000	5.000%	640,462.60	3.7776%
Oppenheimer & Co.	\$52,540,000	4.500%	351,492.60	3.8291%
BNY Mellon Capital Markets LLC	\$52,540,000	4.750%	467,117.38	3.8585%
JPMorgan Securities	\$52,540,000	5.000%	591,075.00	3.8719%
TD Securities	\$52,540,000	5.000%	583,194.00	3.8869%
BofA Securities	\$52,540,000	5.000%	540,689.14	3.9680%
Wells Fargo Bank	\$52,540,000	5.000%	499,130.00	4.0474%

<b><u>WINNER:</u></b>	<b><u>AMOUNT</u></b>	<b><u>COUPON</u></b>	<b><u>PREMIUM</u></b>	<b><u>NIC</u></b>
Jefferies LLC	\$52,540,000	5.000%	640,462.60	3.7776%

**NET INTEREST CALCULATION:**

<b>Total Interest Due at Maturity</b>	<b>\$2,619,702.78</b>
<b>Less: Premium received</b>	<b><u>640,462.60</u></b>
<b>Net Interest Cost</b>	<b><u>\$1,979,240.18</u></b>
<b>Net Interest Rate</b>	<b><u>3.7776%</u></b>