

**WILLIAMSVILLE CENTRAL SCHOOL DISTRICT  
\$6,730,375 BOND ANTICIPATION NOTES - 2023  
SALE RESULTS**

<b>SALE DATE:</b>	<b>23-May-23</b>	<b>Form:</b>	<b>DTC</b>
<b>TIME:</b>	<b>11:00 AM</b>	<b>Bank Qualified:</b>	<b>Yes</b>
		<b>Moody's Rating:</b>	<b>Aa1</b>
<b>AMOUNT:</b>	<b>\$6,730,375</b>	<b>Bond Counsel:</b>	<b>Hawkins Delafield &amp; Wood LLP</b>
<b>ISSUE DATE:</b>	<b>06-Jun-23</b>	<b>Fin. Advisor:</b>	<b>Capital Markets Advisors, LLC</b>
<b>DUE DATE:</b>	<b>06-Jun-24</b>		
<b># OF DAYS:</b>	<b>360</b>		
<b>BYD:</b>	<b>\$6,730,375.00</b>		

<b><u>BIDDERS:</u></b>	<b><u>AMOUNT</u></b>	<b><u>COUPON</u></b>	<b><u>PREMIUM</u></b>	<b><u>NIC</u></b>
BNY Mellon Capital Markets	\$6,730,375	4.500%	43,301.21	3.8566%
Jefferies LLC	\$6,730,375	5.000%	76,658.97	3.8610%
The Bank of Green County	\$3,000,000	4.070%	0.00	4.0700%
JPMorgan Chase Bank	\$6,730,375	4.192%	0.00	4.1920%
Oppenheimer & Co.	\$6,730,375	5.000%	50,747.03	4.2460%

<b><u>WINNER:</u></b>	<b><u>AMOUNT</u></b>	<b><u>COUPON</u></b>	<b><u>PREMIUM</u></b>	<b><u>NIC</u></b>
BNY Mellon Capital Markets	\$6,730,375	4.500%	43,301.21	3.8566%

**NET INTEREST CALCULATION:**

	\$302,866.88
<b>Total Interest Due at Maturity</b>	<u>43,301.21</u>
<b>Less: Premium received</b>	<u>\$259,565.67</u>
<b>Net Interest Cost</b>	
	<u>3.8566%</u>
<b>Net Interest Rate</b>	