

**BETHLEHEM CENTRAL SCHOOL DISTRICT, ALBANY COUNTY, NY
\$2,703,456 BOND ANTICIPATION NOTES, 2023A
SALE RESULTS**

SALE DATE: 29-Jun-23
TIME: 11:00 AM
AMOUNT: \$2,703,456
ISSUE DATE: 13-Jul-23
DUE DATE: 12-Jul-24
OF DAYS: 359
BYD: \$2,695,946.40

Form: DTC
Bank Qualified: No
S&P Rating: AA

Bond Counsel: Whiteman Osterman & Hanna L
Fin. Advisor: Capital Markets Advisors, LLC

<u>BIDDERS:</u>	<u>AMOUNT</u>	<u>COUPON</u>	<u>PREMIUM</u>	<u>NIC</u>
JP Morgan Securities	\$2,703,456	5.000%	31,657.47	3.8257%
TD Securities	\$2,703,456	4.750%	23,925.58	3.8625%
Piper Sander & Co.	\$2,703,456	4.750%	19,843.37	4.0140%
Oppenheimer & Co., Inc.	\$2,703,456	4.750%	19,167.51	4.0390%
JP Morgan	\$2,703,456	4.630%	0.00	4.6300%

<u>WINNER:</u>	<u>AMOUNT</u>	<u>COUPON</u>	<u>PREMIUM</u>	<u>NIC</u>
JP Morgan Securities	\$2,703,456	5.000%	31,657.47	3.8257%

<u>NET INTEREST CALCULATION:</u>	<u>AMOUNT</u>	<u>COUPON</u>	<u>INTEREST</u>
JP Morgan Securities	\$2,703,456	5.000%	\$134,797.32

Total Interest Due at Maturity \$134,797.32
Less: Premium received 31,657.47
Net Interest Cost \$103,139.85

Net Interest Rate 3.8257%