

**BETHLEHEM CENTRAL SCHOOL DISTRICT, ALBANY COUNTY, NY  
\$24,310,000 BOND ANTICIPATION NOTES - 2023B  
SALE RESULTS**

**SALE DATE:** 29-Jun-23  
**TIME:** 11:00 AM

**Form:** DTC  
**Bank Qualified:** No  
**S&P Rating:** AA

**AMOUNT:** \$24,310,000  
**ISSUE DATE:** 13-Jul-23  
**DUE DATE:** 12-Jul-24  
**# OF DAYS:** 359  
**BYD:** \$24,242,472.22

**Bond Counsel:** Whiteman Osterman & Hanna L  
**Fin. Advisor:** Capital Markets Advisors, LLC

<b><u>BIDDERS:</u></b>	<b><u>AMOUNT</u></b>	<b><u>COUPON</u></b>	<b><u>PREMIUM</u></b>	<b><u>NIC</u></b>
TD Securities	\$24,310,000	4.750%	277,620.20	3.6048%
JP Morgan Securities	\$24,310,000	5.000%	325,997.10	3.6553%
Jefferies & Co.	\$24,310,000	5.000%	325,754.00	3.6563%
Oppenheimer & Co., Inc.	\$24,310,000	4.750%	208,579.80	3.8896%

<b><u>WINNER:</u></b>	<b><u>AMOUNT</u></b>	<b><u>COUPON</u></b>	<b><u>PREMIUM</u></b>	<b><u>NIC</u></b>
TD Securities	\$24,310,000	4.750%	277,620.20	3.6048%

<b><u>NET INTEREST CALCULATION:</u></b>	<b><u>AMOUNT</u></b>	<b><u>COUPON</u></b>	<b><u>INTEREST</u></b>
TD Securities	\$24,310,000	4.750%	\$1,151,517.43

<b>Total Interest Due at Maturity</b>	\$1,151,517.43
<b>Less: Premium received</b>	<u>277,620.20</u>
<b>Net Interest Cost</b>	<u>\$873,897.23</u>
<b>Net Interest Rate</b>	<u>3.6048%</u>