

**EAST ROCKAWAY UNION FREE SCHOOL DISTRICT
NASSAU COUNTY, NEW YORK
\$6,000,000 BOND ANTICIPATION NOTES - 2023**

SALE DATE:	1-Jun-23	FORM:	Book Entry
		BK QUAL:	YES
TIME:	11:00	RATING:	"Aa2" (Moody's Underlying)
AMOUNT:	\$6,000,000	BOND CO:	HAWKINS DELAFIELD & WOOD LLP
ISSUE DATE:	15-Jun-23		
DUE DATE:	14-Jun-24		
# OF DAYS:	359	F.A.:	CAPITAL MARKETS ADVISORS
BYD:	\$5,983,333.33		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$6,000,000	4.500%	\$35,700.00	3.9033%
Oppenheimer & Co. Inc.	6,000,000	4.500%	31,260.00	3.9775%
TD Securities	6,000,000	5.000%	57,240.00	4.0433%
BNYMellon Capital Markets	6,000,000	5.000%	55,764.00	4.0680%
Greene County Commercial Bank	2,000,000	4.240%	0.00	4.2400%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$6,000,000	4.500%	\$35,700.00	3.9033%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Jefferies LLC	\$6,000,000	4.500%	\$ 269,250.00

TOTAL INTEREST DUE AT MATURITY	\$ 269,250.00
LESS PREMIUM	<u>35,700.00</u>
NET INTEREST COST	\$ 233,550.00
NET INTEREST RATE (AVERAGE)	<u>3.9033%</u>