

**HALDANE CENTRAL SCHOOL DISTRICT AT PHILIPSTOWN
PUTNAM AND DUTCHESS COUNTIES, NEW YORK
\$1,070,000 BOND ANTICIPATION NOTES, 2023 SERIES A (RENEWALS)**

SALE DATE:	1-Jun-22	FORM:	Book-Entry
TIME:	11:00	RATING:	Moody's "Aa3" (Underlying)
AMOUNT:	\$1,070,000	BOND CO:	ORRICK, HERRINGTON & SUTCLIFFE LLP
ISSUE DATE:	15-Jun-23	F.A.:	CAPITAL MARKETS ADVISORS
DUE DATE:	14-Jun-24		
# OF DAYS:	359		
BYD:	\$1,067,027.78		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Fidelity Capital Markets	\$ 1,070,000	4.250%	\$ 3,477.50	3.9241%
JP Morgan Chase Bank	1,070,000	4.260%	-	4.2600%
M&T Bank	1,070,000	6.540%	-	6.5400%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Fidelity Capital Markets	\$1,070,000	4.250%	\$ 3,477.50	3.9241%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Fidelity Capital Markets	\$1,070,000	4.250%	\$ 45,348.68

TOTAL INTEREST DUE AT MATURITY	\$ 45,348.68
LESS PREMIUM	3,477.50
NET INTEREST COST	\$ 41,871.18
NET INTEREST RATE (AVERAGE)	<u>3.9241%</u>