

**OYSTER BAY - EAST NORWICH CENTRAL SCHOOL DISTRICT
NASSAU COUNTY, NEW YORK
\$20,000,000 Bond Anticipation Notes - 2023**

SALE DATE:	29-Jun-23	FORM:	Book-Entry-Only
TIME:	11:00	RATING:	Moody's "Aa1"(Underlying)
AMOUNT:	\$20,000,000	BOND CO:	Hawkins Delafield & Wood
ISSUE DATE:	12-Jul-23	F.A.:	CAPITAL MARKETS ADVISORS
DUE DATE:	12-Jul-24		
# OF DAYS:	360		
BYD:	\$20,000,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
J.P. Morgan Securities LLC	\$20,000,000	4.500%	\$185,400.00	3.5730%
Jefferies LLC	20,000,000	4.750%	217,400.00	3.6630%
TD Securities	20,000,000	5.000%	248,400.00	3.7580%
Alphaledger Markets, Inc.	20,000,000	4.500%	140,720.00	3.7964%
Oppenheimer & Co., Inc.	20,000,000	4.750%	189,800.00	3.8010%
Ramirez & Co.	20,000,000	4.500%	138,400.00	3.8080%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
J.P. Morgan Securities LLC	\$20,000,000	4.500%	\$ 185,400.00	3.5730%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
J.P. Morgan Securities LLC	\$20,000,000	4.500%	\$ 900,000.00

TOTAL INTEREST DUE AT MATURITY	\$ 900,000.00
LESS PREMIUM	<u>185,400.00</u>

NET INTEREST COST	\$ 714,600.00
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NET INTEREST RATE (AVERAGE)	<u>3.5730%</u>
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