

**CITY SCHOOL DISTRICT OF THE CITY OF CORNING
\$49,274,000 BOND ANTICIPATION NOTES - 2023A
SALE RESULTS**

SALE DATE:	08-Jun-23	Form:	DTC
TIME:	11:00 AM	Bank Qualified:	No
AMOUNT:	\$49,274,000	Rating:	MIG1
ISSUE DATE:	23-Jun-23	Underlying Rating:	Aa3
DUE DATE:	21-Jun-24	Bond Counsel:	Hawkins Delafield & Wood
# OF DAYS:	358	Fin. Advisor:	Capital Markets Advisors, LLC
BYD:	\$49,000,255.56		

<u>BIDDERS:</u>	<u>AMOUNT</u>	<u>COUPON</u>	<u>PREMIUM</u>	<u>NIC</u>
J.P. Morgan Securities LLC	\$49,274,000	5.000%	\$690,328.74	3.5912%
BofA Securities	\$49,274,000	4.500%	\$399,168.67	3.6854%
Jefferies LLC	\$49,274,000	4.500%	\$393,206.52	3.6975%
Oppenheimer & Co., Inc,	\$49,274,000	4.500%	357,729.24	3.7699%
BNYMellon Capital Markets	\$49,274,000	5.000%	584,990.78	3.8061%

<u>WINNER:</u>	<u>AMOUNT</u>	<u>COUPON</u>	<u>PREMIUM</u>	<u>NIC</u>
J.P. Morgan Securities LLC	\$49,274,000	5.000%	\$690,328.74	3.5912%

Total Interest Due at Maturity	\$2,450,012.78
Less: Premium received	<u>690,328.74</u>
Net Interest Cost	<u>\$1,759,684.04</u>

Net Interest Rate	<u>3.5912%</u>
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