

**CITY SCHOOL DISTRICT OF THE CITY OF CORNING
\$14,000,000 BOND ANTICIPATION NOTES - 2023B
SALE RESULTS**

SALE DATE:	08-Jun-23	Form:	DTC
TIME:	11:00 AM	Bank Qualified:	No
AMOUNT:	\$14,000,000	Rating:	MIG1
ISSUE DATE:	06-Jul-23	Underlying Rating:	Aa3
DUE DATE:	21-Jun-24	Bond Counsel:	Hawkins Delafield & Wood
# OF DAYS:	345	Fin. Advisor:	Capital Markets Advisors, LLC
BYD:	\$13,416,666.67		

<u>BIDDERS:</u>	<u>AMOUNT</u>	<u>COUPON</u>	<u>PREMIUM</u>	<u>NIC</u>
J.P. Morgan Securities LLC	\$14,000,000	5.000%	\$189,000.00	3.5913%
BofA Securities	\$14,000,000	4.500%	109,354.00	3.6849%
Jefferies LLC	\$14,000,000	4.500%	106,820.00	3.7038%
Oppenheimer & Co., Inc.	\$14,000,000	4.500%	86,380.00	3.8562%
BNY Mellon Capital Markets	\$14,000,000	5.000%	\$146,234.20	3.9101%

<u>WINNER:</u>	<u>AMOUNT</u>	<u>COUPON</u>	<u>PREMIUM</u>	<u>NIC</u>
J.P. Morgan Securities LLC	\$14,000,000	5.000%	\$189,000.00	3.5913%

Total Interest Due at Maturity	\$670,833.33
Less: Premium received	<u>189,000.00</u>
Net Interest Cost	<u>\$481,833.33</u>

Net Interest Rate	<u>3.5913%</u>
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