

**PORT WASHINGTON UNION FREE SCHOOL DISTRICT
NASSAU COUNTY, NEW YORK
\$15,750,000 TAX ANTICIPATION NOTES FOR 2023-2024 TAXES**

SALE DATE:	20-Jul-23	FORM:	Book-Entry-Only
TIME:	11:00	BK QUAL:	NO
AMOUNT:	\$15,750,000	RATING:	Moody's ("Aa2" Underlying)
ISSUE DATE:	03-Aug-23	BOND CO:	HAWKINS DELAFIELD & WOOD
DUE DATE:	21-Jun-24	F.A.:	CAPITAL MARKETS ADVISORS
# OF DAYS:	318		
BYD:	\$13,912,500.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$ 15,750,000	5.000%	\$ 199,395.00	3.5668%
TD Securities	15,750,000	4.750%	162,697.50	3.5806%
Oppenheimer & Co.	15,750,000	4.500%	120,645.00	3.6328%
BNYMellon Capital Markets	15,750,000	4.500%	98,114.62	3.7948%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$15,750,000	5.000%	\$ 199,395.00	3.5668%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Jefferies LLC	\$15,750,000	5.000%	\$ 695,625.00

TOTAL INTEREST DUE AT MATURITY	\$ 695,625.00
LESS PREMIUM	<u>199,395.00</u>
NET INTEREST COST	\$ 496,230.00
NET INTEREST RATE (AVERAGE)	<u>3.5668%</u>