

**TOWN OF WALLKILL  
ORANGE COUNTY, NEW YORK  
\$24,145,100 BOND ANTICIPATION NOTES, 2023**

<b>SALE DATE:</b>	<b>13-Jul-23</b>	<b>FORM:</b>	<b>Book-Entry</b>
<b>TIME:</b>	<b>11:00</b>	<b>BK QUAL:</b>	<b>No</b>
<b>AMOUNT:</b>	<b>\$24,145,100</b>	<b>RATING:</b>	<b>"SP-1+"</b>
<b>ISSUE DATE:</b>	<b>27-Jul-23</b>		<b>"AA" (Underlying) (S&amp;P)</b>
<b>DUE DATE:</b>	<b>25-Jul-24</b>	<b>BOND CO:</b>	<b>Norton Rose Fulbright US LLP</b>
<b># OF DAYS:</b>	<b>358</b>	<b>F.A.:</b>	<b>Capital Markets Advisors LLC</b>
<b>BYD:</b>	<b>\$24,010,960.56</b>		

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
J.P. Morgan Securities LLC	\$24,145,100	5.000%	\$340,687.36	3.5811%
Jefferies LLC	24,145,000	4.500%	220,202.40	3.5829%
BYMellon Capital Markets	24,145,100	4.500%	192,607.88	3.6978%
Oppenheimer & Co.	24,145,100	4.500%	191,505.00	3.7024%

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
J.P. Morgan Securities LLC	\$24,145,100	5.000%	\$340,687.36	3.5811%

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
J.P. Morgan Securities LLC	\$24,145,100	5.000%	\$1,200,548.03

**TOTAL INTEREST DUE AT MATURITY** \$1,200,548.03  
**LESS PREMIUM** 340,687.36

**NET INTEREST COST** \$859,860.67

**NET INTEREST RATE (AVERAGE)** 3.5811%