WAPPINGERS CENTRAL SCHOOL DISTRICT
DUTCHESS AND PUTNAM COUNTIES, NEW YORK
$5,684,015 BOND ANTICIPATION NOTES, 2023

SALE DATE:	**27-Jul-23**	**FORM:**	**DTC**
TIME:	**11:00**	**COMPETITIVE BID REQUIREMENT MET**	**Yes**
AMOUNT:	**$5,684,015**	**RATING:**	**Moody's "MIG-1" ("A1" Underlying)**
ISSUE DATE:	**09-Aug-23**	**BOND CO:**	**Orrick, Herrington & Sutcliffe LLP**
DUE DATE:	**09-Aug-24**	**M.A.:**	**Capital Markets Advisors, LLC**
# OF DAYS:	**360**		
BYD:	**$5,684,015.00**		

BIDDERS:	**AMOUNT**	**COUPON**	**PREMIUM**	**NIC**
Jefferies LLC	$5,684,015	4.500%	$53,145.54	3.5650%
Piper Sandler & Co.	$5,684,015	4.500%	50,246.69	3.6160%
TD Securities	$5,684,015	5.000%	67,582.94	3.8110%
BNY Mellon Capital Markets	$5,684,015	4.500%	36,309.49	3.8612%
JP Morgan Chase Bank	$5,684,015	4.770%	-	4.7700%

WINNER:	**AMOUNT**	**COUPON**	**PREMIUM**	**NIC**
Jefferies LLC	$5,684,015	4.500%	$53,145.54	3.5650%

NET INTEREST CALCULATION:	**AMOUNT**	**COUPON**	**INTEREST**
Jefferies LLC	$5,684,015	4.500%	$255,780.68

TOTAL INTEREST DUE AT MATURITY	$	255,780.68
LESS PREMIUM		53,145.54
NET INTEREST COST	$	202,635.14
NET INTEREST RATE (AVERAGE)		3.5650%