

**CENTER MORICHES UNION FREE SCHOOL DISTRICT
SUFFOLK COUNTY, NEW YORK
\$7,000,000 TAX ANTICIPATION NOTES FOR 2023-2024 TAXES**

SALE DATE:	22-Aug-23	FORM:	Book-Entry
TIME:	11:15	RATING:	Moody's "A1" (Underlying)
AMOUNT:	\$7,000,000	BOND CO:	HAWKINS DELAFIELD & WOOD
ISSUE DATE:	31-Aug-23	F.A.:	CAPITAL MARKETS ADVISORS
DUE DATE:	27-Jun-24		
# OF DAYS:	297		
BYD:	\$5,775,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Oppenheimer & Co.	\$7,000,000	5.000%	\$73,640.00	3.7248%
Jefferies LLC	7,000,000	4.500%	38,220.00	3.8382%
BNY Mellon Capital Markets	7,000,000	4.250%	22,589.00	3.8588%
TD Securities	7,000,000	5.000%	64,050.00	3.8909%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Oppenheimer & Co.	\$7,000,000	5.000%	\$ 73,640.00	3.7248%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Oppenheimer & Co.	\$7,000,000	5.000%	\$ 288,750.00

TOTAL INTEREST DUE AT MATURITY	\$ 288,750.00
LESS PREMIUM	<u>73,640.00</u>
NET INTEREST COST	\$ 215,110.00
NET INTEREST RATE (AVERAGE)	<u>3.7248%</u>