

**TOWN OF EAST HAMPTON
SUFFOLK COUNTY, NEW YORK
\$19,931,900 BOND ANTICIPATION NOTES - 2023 SERIES A**

SALE DATE:	03-Aug-23	FORM:	Book-Entry-Only
TIME:	11:00	BK QUAL:	NO
AMOUNT:	\$19,931,900	RATING:	Moody's: "MIG 1" ("Aaa" Underlying)
ISSUE DATE:	17-Aug-23	BOND CO:	Hawkins Delafield & Wood LLP
DUE DATE:	16-Aug-24	F.A.:	Capital Markets Advisors, LLC
# OF DAYS:	359		
BYD:	\$19,876,533.61		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
J.P. Morgan Securities LLC	\$ 19,931,900	5.000%	\$ 302,366.93	3.4788%
Jefferies LLC	19,931,900	4.500%	187,758.50	3.5554%
TD Securities	19,931,900	5.000%	280,242.52	3.5901%
Oppenheimer & Co., Inc.	19,931,900	4.500%	155,468.82	3.7178%
BofA Securities	19,931,900	4.750%	191,146.92	3.7883%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
J.P. Morgan Securities LLC	\$ 19,931,900	5.000%	\$ 302,366.93	3.4788%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
J.P. Morgan Securities LLC	\$ 19,931,900	5.000%	\$ 993,826.68

TOTAL INTEREST DUE AT MATURITY	\$993,826.68
LESS PREMIUM	<u>302,366.93</u>
NET INTEREST COST	<u><u>\$691,459.75</u></u>
NET INTEREST RATE (AVERAGE)	<u><u>3.4788%</u></u>