

**HALDANE CENTRAL SCHOOL DISTRICT AT PHILIPSTOWN  
PUTNAM AND DUTCHESS COUNTIES, NEW YORK  
\$615,000 BOND ANTICIPATION NOTES, 2023 SERIES B**

<b>SALE DATE:</b>	<b>9-Aug-23</b>	<b>FORM:</b>	<b>Book-Entry</b>
<b>TIME:</b>	<b>11:00</b>	<b>RATING:</b>	<b>Moody's "Aa3" (Underlying)</b>
<b>AMOUNT:</b>	<b>\$615,000</b>	<b>BOND CO:</b>	<b>ORRICK, HERRINGTON &amp; SUTCLIFFE LLP</b>
<b>ISSUE DATE:</b>	<b>23-Aug-23</b>	<b>F.A.:</b>	<b>CAPITAL MARKETS ADVISORS</b>
<b>DUE DATE:</b>	<b>23-Aug-24</b>		
<b># OF DAYS:</b>	<b>360</b>		
<b>BYD:</b>	<b>\$615,000.00</b>		

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Piper Sandler & Co.	\$ 615,000	4.500%	\$ 1,795.80	4.2080%
Roosevelt & Cross, Inc.	615,000	4.500%	1,390.00	4.2740%
Oppenheimer & Co.	615,000	4.500%	455.00	4.4260%
Greene County Commercial Bank	615,000	4.490%	-	4.4900%
JP Morgan Chase Bank	615,000	4.890%	-	4.8900%

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Piper Sandler & Co.	\$615,000	4.500%	\$ 1,795.80	4.2080%

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
Piper Sandler & Co.	\$615,000	4.500%	\$ 27,675.00

**TOTAL INTEREST DUE AT MATURITY** \$ 27,675.00  
**LESS PREMIUM** 1,795.80

**NET INTEREST COST** \$ 25,879.20

**NET INTEREST RATE (AVERAGE)** 4.2080%