

HAMPTON BAYS UNION FREE SCHOOL DISTRICT SUFFOLK COUNTY, NEW YORK \$12,500,000 TAX ANTICIPATION NOTES FOR 2023-2024 TAXES

SALE DATE:	29-Aug-23	FORM:	BOOK-ENTRY
TIME:	11:00	BK QUAL:	NO
		RATING:	Moody's "Aa3" (Underlying)
AMOUNT:	\$12,500,000	BOND CO:	HAWKINS DELAFIELD & WOOD LLP
ISSUE DATE:	12-Sep-23		
DUE DATE:	21-Jun-24		
# OF DAYS:	279	F.A.:	CAPITAL MARKETS ADVISORS, LLC
BYD:	\$9,687,500.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$ 12,500,000	5.00%	\$ 121,250.00	3.7484%
Oppenheimer & Co.	12,500,000	4.75%	72,760.00	3.9989%

WINNER(S):	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$12,500,000	5.000%	\$121,250.00	3.7484%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Jefferies LLC	\$12,500,000	5.000%	\$484,375.00

TOTAL INTEREST DUE AT MATURITY	\$484,375.00
LESS PREMIUM	<u>121,250.00</u>

NET INTEREST COST	<u>\$363,125.00</u>
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NET INTEREST RATE (AVERAGE)	<u>3.7484%</u>
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