

**MANHASSET UNION FREE SCHOOL DISTRICT  
NASSAU COUNTY, NEW YORK  
\$11,000,000 BOND ANTICIPATION NOTES - 2023**

<b>SALE DATE:</b>	<b>17-Aug-23</b>	<b>FORM:</b>	<b>BOOK-ENTRY-ONLY</b>
<b>TIME:</b>	<b>11:00</b>	<b>RATING:</b>	<b>Moody's "Aa1" (Underlying)</b>
<b>AMOUNT:</b>	<b>\$11,000,000</b>	<b>BOND CO:</b>	<b>Hawkins Delafield &amp; Wood LLP</b>
<b>ISSUE DATE:</b>	<b>31-Aug-23</b>	<b>F.A.:</b>	<b>Capital Markets Advisors, LLC</b>
<b>DUE DATE:</b>	<b>30-Aug-24</b>		
<b># OF DAYS:</b>	<b>360</b>		
<b>BYD:</b>	<b>\$11,000,000.00</b>		

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Jefferies LLC	\$ 11,000,000	5.000%	\$ 152,680.00	3.6120%
BNYMellon Capital Markets	11,000,000	5.000%	141,289.50	3.7156%
J.P. Morgan Securities LLC	11,000,000	5.000%	138,600.00	3.7400%
Oppenheimer & Co., Inc.	11,000,000	4.750%	94,050.00	3.8950%

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Jefferies LLC	\$11,000,000	5.000%	\$ 152,680.00	3.6120%

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
Jefferies LLC	\$11,000,000	5.000%	\$550,000.00

**TOTAL INTEREST DUE AT MATURITY** \$550,000.00  
**LESS PREMIUM** 152,680.00

**NET INTEREST COST** \$397,320.00

**NET INTEREST RATE (AVERAGE)** 3.6120%