

**MANHASSET UNION FREE SCHOOL DISTRICT
NASSAU COUNTY, NEW YORK
\$7,000,000 TAX ANTICIPATION NOTES FOR 2023-2024 TAXES**

SALE DATE:	17-Aug-23	FORM:	BOOK-ENTRY-ONLY
TIME:	11:00	RATING:	Moody's "Aa1" (Underlying)
AMOUNT:	\$7,000,000	BOND CO:	Hawkins Delafield & Wood LLP
ISSUE DATE:	31-Aug-23	F.A.:	Capital Markets Advisors, LLC
DUE DATE:	21-Jun-24		
# OF DAYS:	291		
BYD:	\$5,658,333.33		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Oppenheimer & Co., Inc.	\$ 7,000,000	5.000%	\$ 77,910.00	3.6231%
Jefferies LLC	7,000,000	4.750%	57,960.00	3.7257%
BNYMellon Capital Markets	7,000,000	5.000%	68,246.50	3.7939%
TD Securities (USA) LLC	7,000,000	5.000%	68,180.00	3.7951%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Oppenheimer & Co., Inc.	\$7,000,000	5.000%	\$ 77,910.00	3.6231%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Oppenheimer & Co., Inc.	\$7,000,000	5.000%	\$282,916.67

TOTAL INTEREST DUE AT MATURITY \$282,916.67
LESS PREMIUM 77,910.00

NET INTEREST COST \$205,006.67

NET INTEREST RATE (AVERAGE) 3.6231%