

**TOWN OF PUTNAM VALLEY  
PUTNAM COUNTY, NEW YORK  
\$8,500,000 BOND ANTICIPATION NOTES, 2023**

<b>SALE DATE:</b>	<b>22-Aug-23</b>	<b>FORM:</b>	<b>Book-Entry</b>
<b>TIME:</b>	<b>11:15</b>	<b>RATING:</b>	<b>Moody's "Aa2" (Underlying)</b>
<b>AMOUNT:</b>	<b>\$8,500,000</b>	<b>BOND CO:</b>	<b>Harris Beach PLLC</b>
<b>ISSUE DATE:</b>	<b>07-Sep-23</b>	<b>F.A.:</b>	<b>CAPITAL MARKETS ADVISORS</b>
<b>DUE DATE:</b>	<b>06-Sep-24</b>		
<b># OF DAYS:</b>	<b>359</b>		
<b>BYD:</b>	<b>\$8,476,388.89</b>		

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Jefferies LLC	8,500,000	4.500%	60,690.00	3.7840%
TD Securities	8,500,000	5.000%	101,660.00	3.8007%
BNY Mellon Capital Markets	8,500,000	4.500%	53,601.85	3.8676%
PCSB Bank	8,500,000	4.300%	\$0.00	4.3000%

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Jefferies LLC	\$8,500,000	4.500%	\$ 60,690.00	3.7840%

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
Jefferies LLC	\$8,500,000	4.500%	\$ 381,437.50

<b>TOTAL INTEREST DUE AT MATURITY</b>	\$ 381,437.50
<b>LESS PREMIUM</b>	<u>60,690.00</u>
<b>NET INTEREST COST</b>	\$ 320,747.50
<b>NET INTEREST RATE (AVERAGE)</b>	<u>3.7840%</u>