

**SEWANHAKA CENTRAL HIGH SCHOOL DISTRICT
NASSAU COUNTY, NEW YORK
\$18,000,000 TAX ANTICIPATION NOTES FOR 2023-2024 TAXES**

SALE DATE:	23-Aug-23	FORM:	Book-Entry
TIME:	11:00 AM	RATING:	Moody's "Aa3"(Underlying)
AMOUNT:	\$18,000,000	BOND CO:	HAWKINS DELAFIELD & WOOD
ISSUE DATE:	06-Sep-23	F.A.:	CAPITAL MARKETS ADVISORS
DUE DATE:	20-Jun-24		
# OF DAYS:	284		
BYD:	\$14,200,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$18,000,000	4.750%	\$127,440.00	3.8525%
BNYMellon Capital Markets	18,000,000	4.500%	88,680.60	3.8755%
Oppenheimer & Co., Inc.	18,000,000	5.000%	149,760.00	3.9454%
Alphaledger Markets, Inc.	18,000,000	4.500%	74,880.00	3.9727%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$18,000,000	4.750%	\$ 127,440.00	3.8525%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Jefferies LLC	\$18,000,000	4.750%	\$ 674,500.00

TOTAL INTEREST DUE AT MATURITY	\$ 674,500.00
LESS PREMIUM	<u>127,440.00</u>
NET INTEREST COST	\$ 547,060.00
NET INTEREST RATE (AVERAGE)	<u>3.8525%</u>