

**AMITYVILLE UNION FREE SCHOOL DISTRICT  
SUFFOLK AND NASSAU COUNTIES, NEW YORK  
\$23,000,000 TAX ANTICIPATION NOTES FOR 2023-2024 TAXES**

<b>SALE DATE:</b>	<b>14-Sep-23</b>	<b>FORM:</b>	<b>Book Entry Only - DTC</b>
<b>TIME:</b>	<b>11:00</b>	<b>RATING:</b>	<b>Moody's "Aa3" (underlying)</b>
<b>AMOUNT:</b>	<b>\$23,000,000</b>	<b>BOND CO:</b>	<b>HAWKINS DELAFIELD &amp; WOOD LLP</b>
<b>ISSUE DATE:</b>	<b>25-Sep-23</b>	<b>F.A.:</b>	<b>CAPITAL MARKETS ADVISORS</b>
<b>DUE DATE:</b>	<b>14-Jun-24</b>		
<b># OF DAYS:</b>	<b>259</b>		
<b>BYD:</b>	<b>\$16,547,222.22</b>		

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Jefferies LLC	\$23,000,000	4.750%	\$164,220.00	3.7576%
BNY Mellon Capital Markets	23,000,000	4.500%	109,429.00	3.8387%
Oppenheimer & Co.	23,000,000	4.750%	132,100.00	3.9517%

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Jefferies LLC	\$23,000,000	4.750%	\$164,220.00	3.7576%

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
Jefferies LLC	\$23,000,000	4.750%	\$ 785,993.06

**TOTAL INTEREST DUE AT MATURITY** \$ 785,993.06  
**LESS PREMIUM** 164,220.00

**NET INTEREST COST** \$ 621,773.06

**NET INTEREST RATE (AVERAGE)** 3.7576%